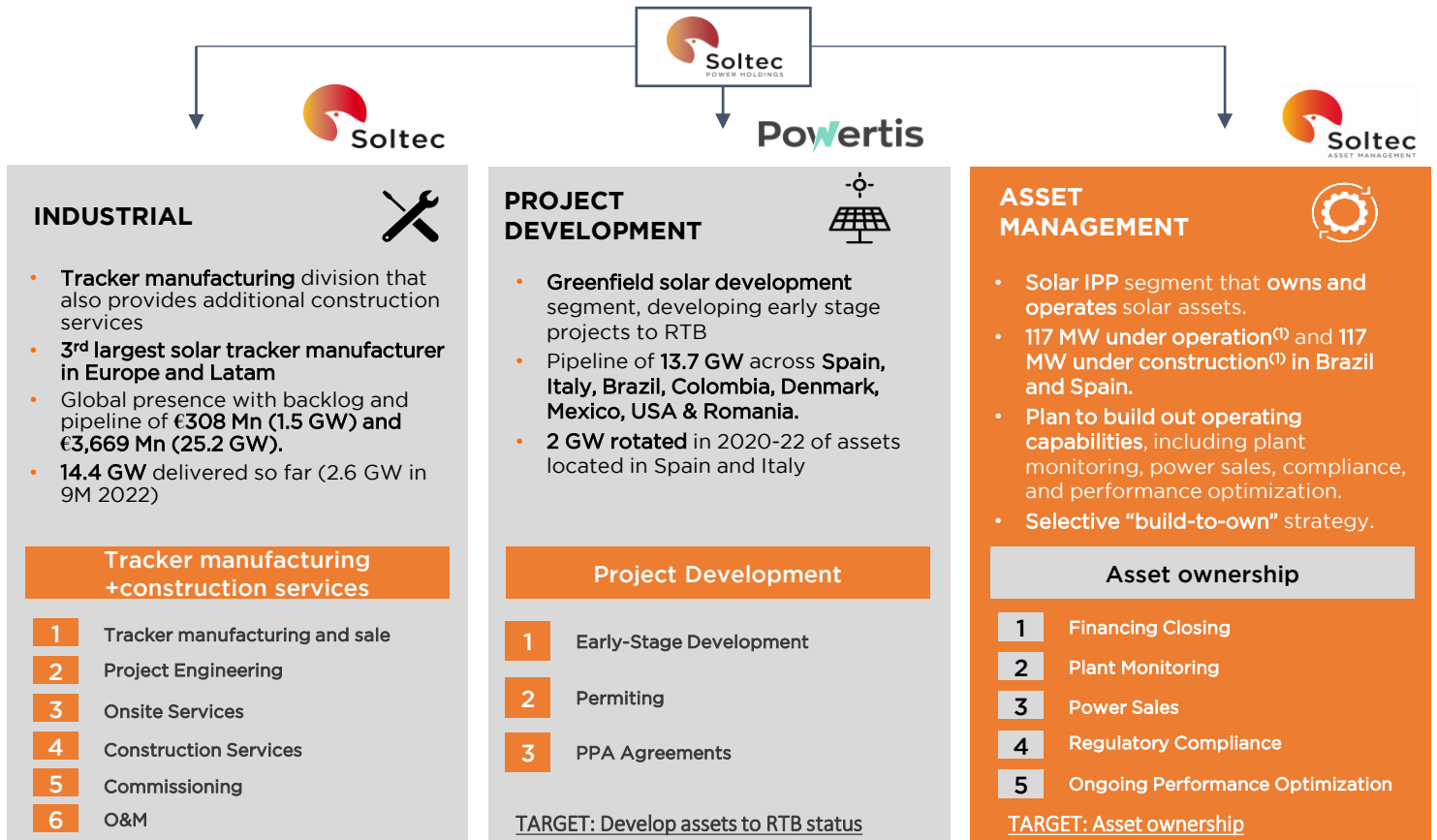


# A VERTICAL INTEGRATED PV COMPANY

Independent Power Producer (IPP) with industrial capabilities comprised of 3 business lines that participate in the entire value chain of the solar PV business, improving margins & enabling synergies

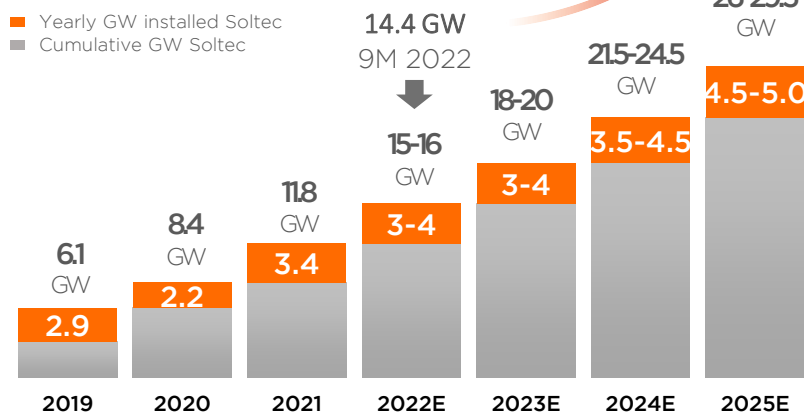


(1) 5 MW under operation and 5 MW under construction in Spain with 35% ownership.

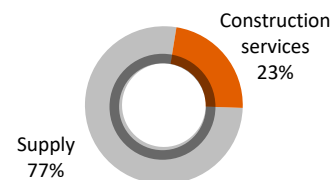
## INDUSTRIAL

### TRACK-RECORD SOLTEC INDUSTRIAL - SUPPLY OF TRACKERS

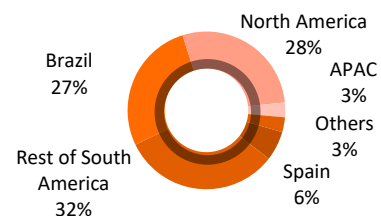
Evolution of supplied GW



### REVENUE<sup>1</sup> BREAKDOWN BY ACTIVITY

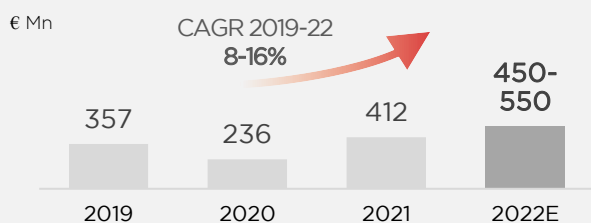


### REVENUE<sup>1</sup> BREAKDOWN BY GEOGRAPHY



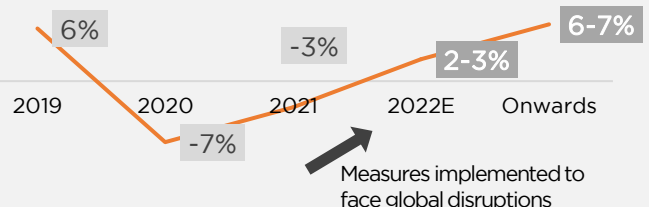
## 2022: A TURNING POINT

### RECORD REVENUES strong demand



### EBITDA MARGINS

Turning point in Q2 2022

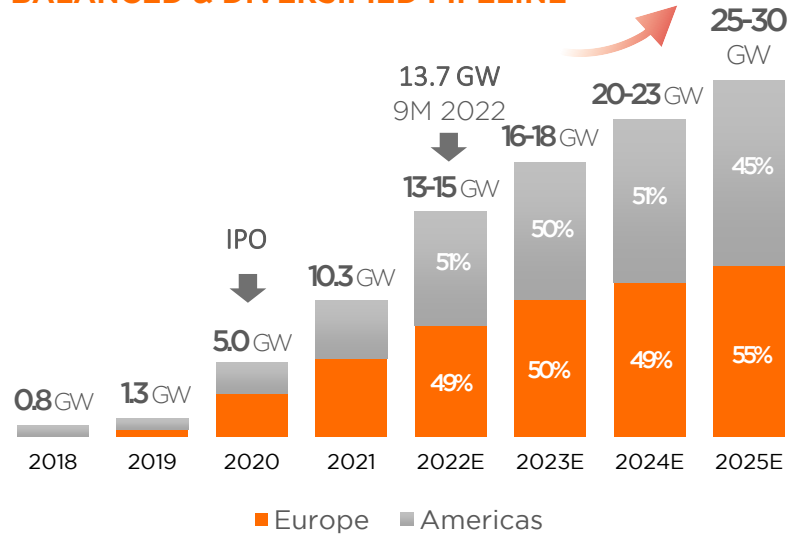
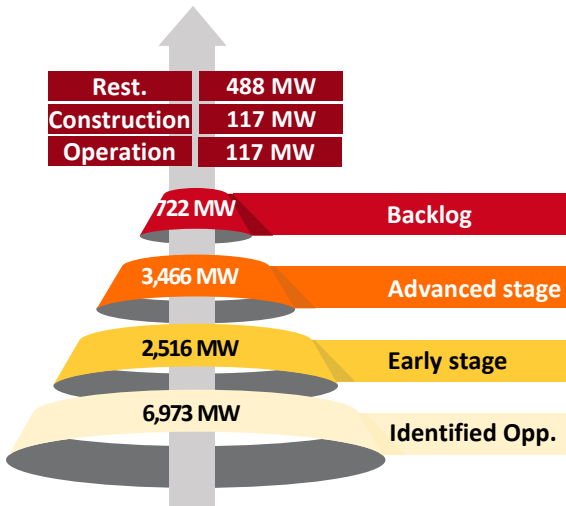


# PROJECT DEVELOPMENT



PIPELINE: 13.7 GW

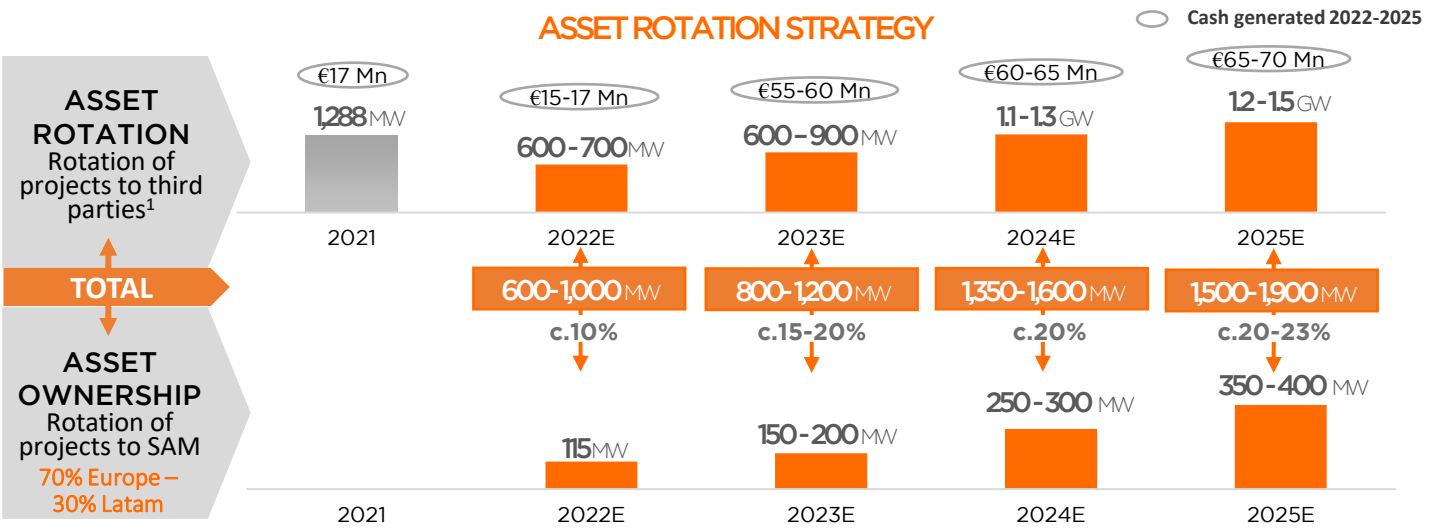
BALANCED & DIVERSIFIED PIPELINE



## CO-DEVELOPMENT AGREEMENTS

TOTAL	AQUILA CAPITAL	ACEA
<ul style="list-style-type: none"> <li>Country: Spain</li> <li>Size: 468 MW</li> <li>Year: 2020</li> <li>Total (65%) - Soltec (35%)</li> </ul>	<ul style="list-style-type: none"> <li>Country: Italy</li> <li>Size: 1.2 GW</li> <li>Year: 2021</li> <li>Aquila (51%) - Soltec (49%)</li> </ul>	<ul style="list-style-type: none"> <li>Country: Italy</li> <li>Size: 340 MW</li> <li>Year: 2022</li> <li>ACEA (51%) - Soltec (49%)</li> </ul>
<b>IMPACT IN EBITDA: €9.3 Mn</b> <b>IMPACT IN NET PROFIT: €4.5 Mn</b>	<b>IMPACT IN EBITDA: €14.7 Mn</b> <b>IMPACT IN NET PROFIT: €14.1 Mn</b>	<b>IMPACT IN EBITDA: €7.3 Mn</b> <b>IMPACT IN NET PROFIT: €7.0 Mn</b>

## ASSET ROTATION STRATEGY



(1) Assets are rotated in different development stages

# ASSET MANAGEMENT



UNDER OPERATION		UNDER CONSTRUCTION	
<b>LA ASOMADA<sup>(1)</sup></b>		<b>ARAXÁ</b>	
Location	Murcia, Spain	Location	Minas Gerais, Brazil
Capacity	4.5 MWp	Capacity	112.5 MWp
Selling energy date	Feb 2022	Selling energy date	Dec 2022
<b>PEDRANÓPOLIS</b>		<b>LA ISLA<sup>(1)</sup></b>	
Location	Sao Paulo, Brazil	Location	Murcia, Spain
Capacity	112.5 MWp	Capacity	4.5 MWp
Selling energy date	Nov 2022	Selling energy date	Dec 2023

(1) 35% ownership